



MONTHLY EXPORT ANALYSES:

NAME	:	Jan Brits
REFERENCE	:	RMIS
DATE	:	2026/01/11

ADDRESSEE	RED MEAT INDUSTRY SERVICES	
RPO	:	DEWALD OLIVIER

Project: RMIS- MONITORING OF RED MEAT

1. INTRODUCTION

In accordance with Agri Inspec's mandate to monitor exports in the Red Meat Industry, we hereby submit our monthly report.

2. MANDATE

As agreed, the monthly report contains the following:

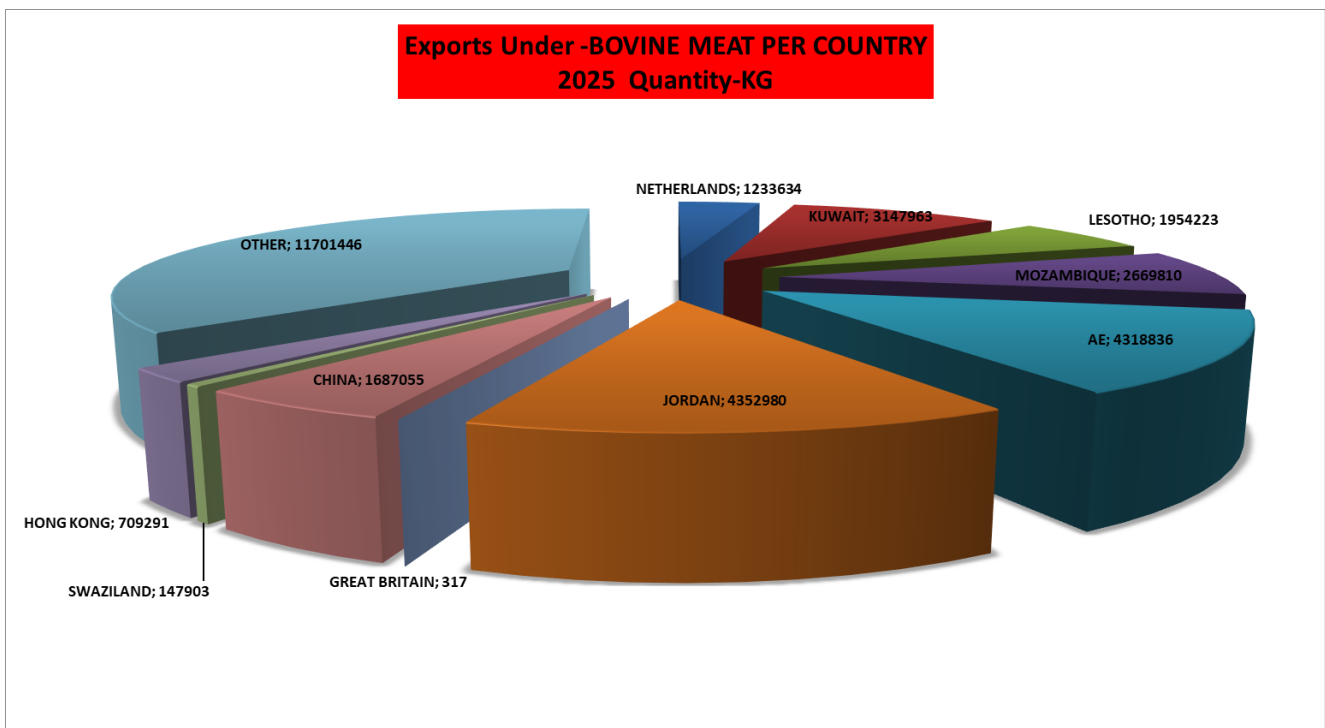
- Statistical Information in graph form which includes monthly comparison of export quantities and values compared to the previous year, summary of purpose codes under relevant tariff headings and summary of countries of origin for the following tariff headings:

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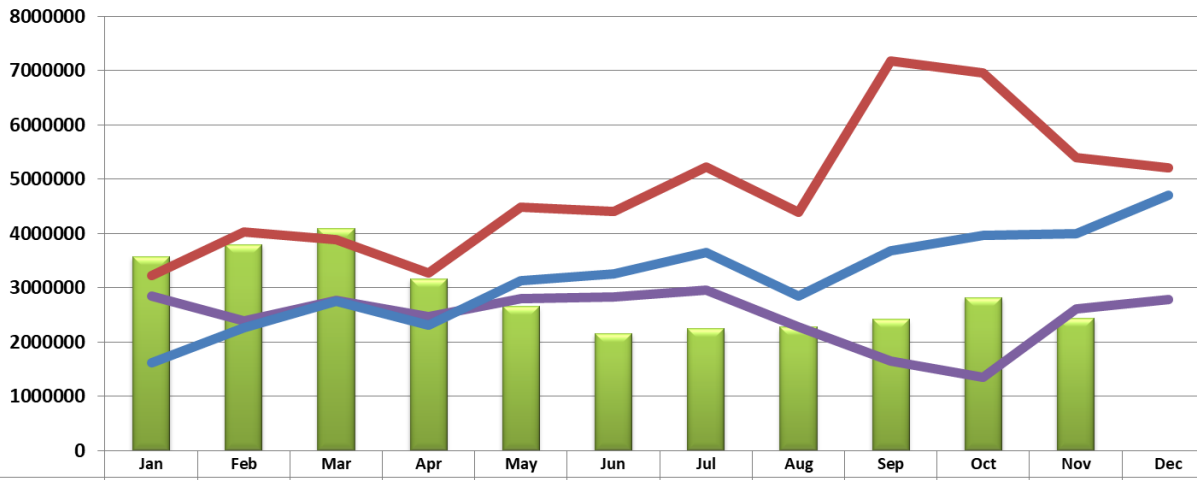
TARIFF HEADINGS:

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BIRD'S EYE VIEW OF THE RED MEAT EXPORT COMPLEX

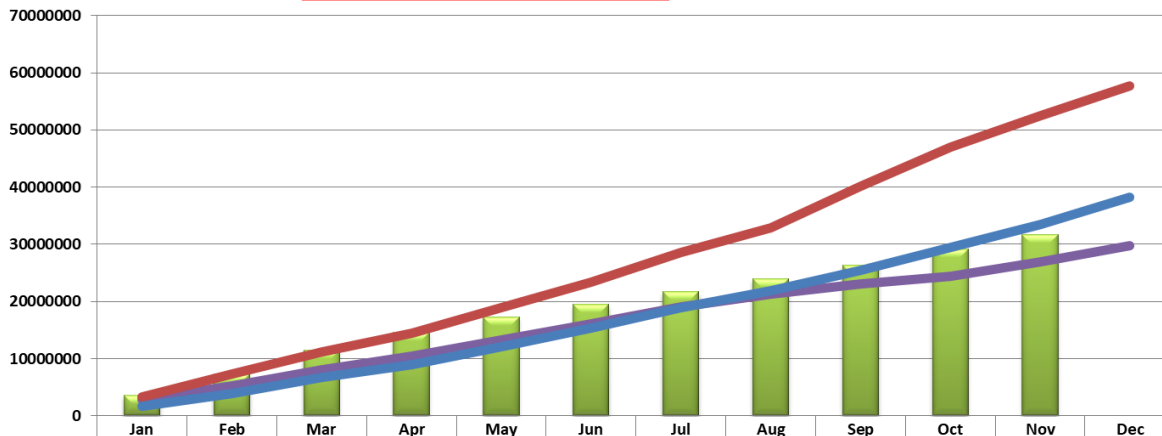


**EXPORTS Under -BOVINE MEAT
(2022/2025) Quantity-KG**



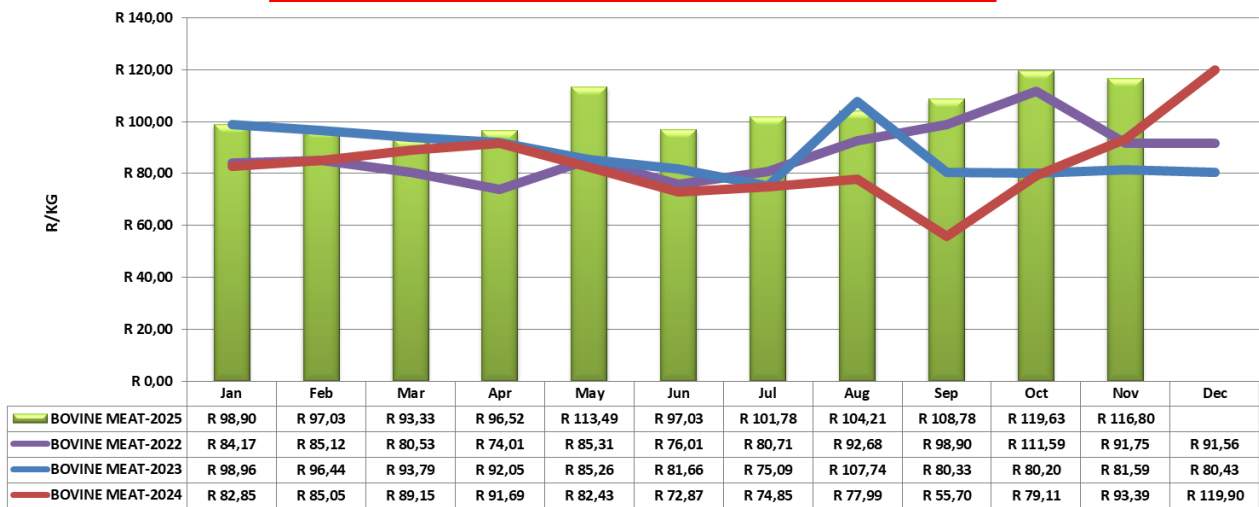
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
BOVINE MEAT-2025	3572064	3793258	4092566	3163500	2650554	2157696	2248813	2273798	2419066	2816241	2441745	
BOVINE MEAT-2022	2848676	2392228	2771457	2474430	2794081	2828796	2958920	2277191	1658607	1350554	2608412	2790322
BOVINE MEAT-2023	1624603	2260441	2758648	2306334	3124295	3256585	3643094	2848788	3677584	3960772	4001865	4707893
BOVINE MEAT-2024	3225265	4029916	3891782	3268582	4477385	4402598	5226262	4393042	7178519	6961451	5398832	5212995

**EXPORTS Under BOVINE MEAT
2022/2025 Cumulative**



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
BOVINE MEAT-2025	3572064	7365322	11457888	14621388	17271942	19429638	21678451	23952249	26371315	29187556	31629301	
BOVINE MEAT-2022	2848676	5240904	8012361	10486791	13280872	16109668	19068588	21345779	23004386	24354940	26963352	29753674
BOVINE MEAT-2023	1624603	3885044	6643692	8950026	12074321	15330906	18974000	21822788	25500382	29461154	33463019	38170912
BOVINE MEAT-2024	3225265	7255181	11146963	14415545	18892930	23295528	28521790	32914832	40093351	47054802	52453634	57666629

**EXPORTS Under BOVINE MEAT
2022 - 2025 Price Comparison**



BOVINE MEAT

Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
AE - United Arab Emirates	558 213	R75 738 469,00	R135,68	22,86 %
MZ - Mozambique	264 485	R32 376 906,00	R122,41	10,83 %
IT - Italy	254 311	R16 635 452,00	R65,41	10,42 %
JO - Jordan	230 888	R27 665 825,00	R119,82	9,46 %
NO - Norway	202 039	R17 303 525,00	R85,64	8,27 %
KW - Kuwait	155 427	R21 287 409,00	R136,96	6,37 %
QA - Qatar	129 656	R19 178 762,00	R147,92	5,31 %
NL - Netherlands	126 972	R8 599 335,00	R67,73	5,20 %
MU - Mauritius	77 871	R9 693 746,00	R124,48	3,19 %
LS - Lesotho	60 040	R1 856 358,00	R30,92	2,46 %
SZ - Swaziland	55 235	R4 334 325,00	R78,47	2,26 %
HK - Hong Kong	52 392	R4 809 411,00	R91,80	2,15 %
SA - Saudi Arabia	51 442	R7 087 393,00	R137,77	2,11 %
EG - Egypt	37 725	R9 890 400,00	R262,17	1,55 %
SC - Seychelles	34 571	R5 714 440,00	R165,29	1,42 %
CD - Congo, the Democratic Republic of	30 871	R3 544 866,00	R114,83	1,26 %
ET - Ethiopia	25 068	R3 271 989,00	R130,52	1,03 %
BH - Bahrain	23 360	R4 216 638,00	R180,51	0,96 %
AO - Angola	16 261	R2 425 759,00	R149,18	0,67 %
ZW - Zimbabwe	16 001	R1 881 892,00	R117,61	0,66 %
NG - Nigeria	13 838	R2 767 816,00	R200,02	0,57 %

KE - Kenya	12 302	R1 994 477,00	R162,13	0,50 %
LB - Lebanon	3 852	R1 101 968,00	R286,08	0,16 %
ZN - Norwegian sector	3 850	R770 638,00	R200,17	0,16 %
SH - Saint Helena	2 545	R420 895,00	R165,38	0,10 %
RW - Rwanda	1 050	R240 762,00	R229,30	0,04 %
MV - Maldives	540	R224 089,00	R414,98	0,02 %
TZ - Tanzania, United Republic of	528	R114 694,00	R217,22	0,02 %
UG - Uganda	340	R33 449,00	R98,38	0,01 %
ZM - Zambia	50	R4 400,00	R88,00	0,00 %
BW - Botswana	21	R1 831,00	R87,19	0,00 %
VN - Vietnam	1	R80,00	R80,00	0,00 %
	2 441 745	R285 187 999,00	R116,80	100,00 %

Export Totals by Purpose

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
ELG - Export of SA Products (not ex warehouse)	1 743 128	R236 457 173,00	R135,65	71,39 %
EIG - Export Imported Goods (not ex warehouse)	583 321	R42 538 312,00	R72,92	23,89 %
EX1 - Permanent Export	115 296	R6 192 514,00	R53,71	4,72 %
	2 441 745	R285 187 999,00	R116,80	100,00 %

- 02022000 – “Frozen Meat of Bovine Animals – Bone in Cuts”

Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
AE - United Arab Emirates	32 325	R3 589 196,00	R111,03	33,90 %
MZ - Mozambique	25 913	R2 588 140,00	R99,88	27,18 %
AO - Angola	16 227	R2 419 854,00	R149,13	17,02 %
NG - Nigeria	6 615	R1 330 292,00	R201,11	6,94 %
ZN - Norwegian sector	3 850	R770 638,00	R200,17	4,04 %
SZ - Swaziland	3 727	R162 129,00	R43,50	3,91 %
MU - Mauritius	2 543	R209 702,00	R82,47	2,67 %
SC - Seychelles	2 190	R253 826,00	R115,90	2,30 %
CD - Congo, the Democratic Republic of	1 734	R514 051,00	R296,38	1,82 %
SH - Saint Helena	129	R20 501,00	R158,92	0,14 %
RW - Rwanda	100	R18 498,00	R184,98	0,10 %
	95 353	R11 876 827,00	R124,56	100,00 %

- 02023000 – “Frozen Meat of Bovine Animals – Boneless”

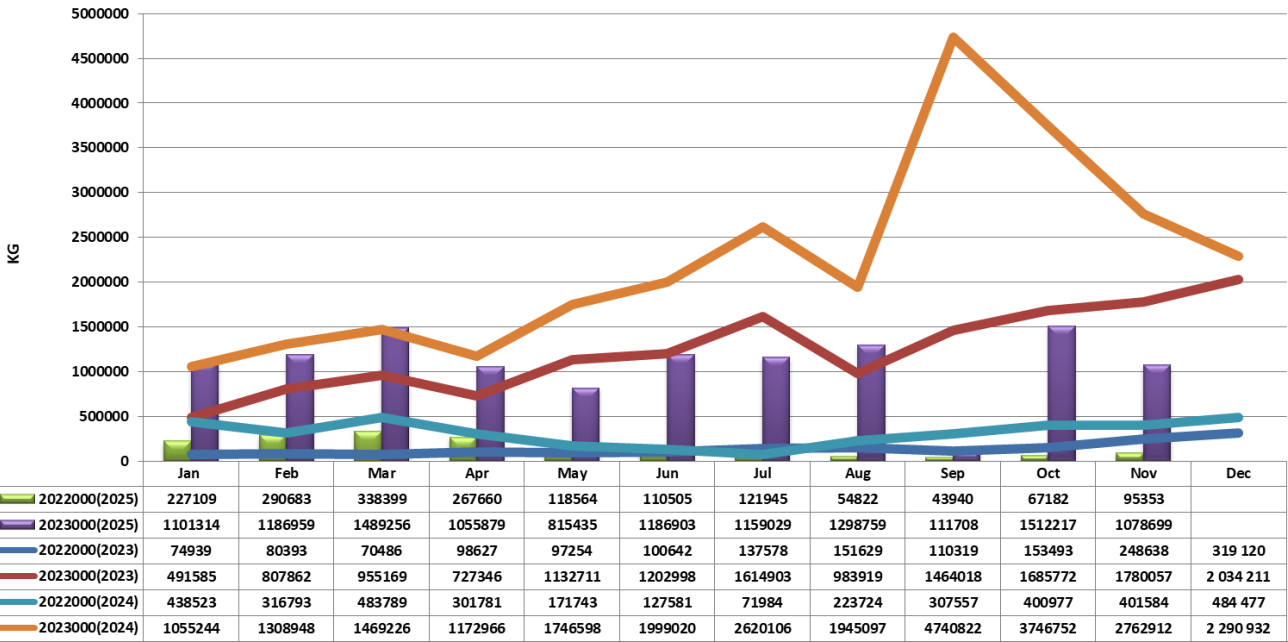
Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

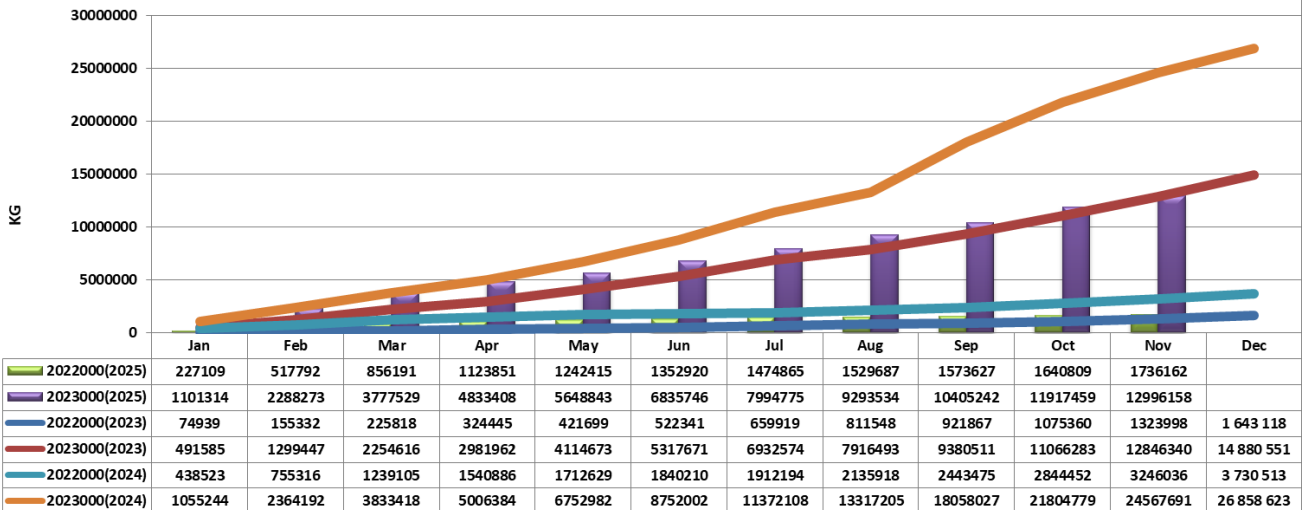
Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
IT - Italy	254 311	R16 635 452,00	R65,41	23,58 %
NO - Norway	202 039	R17 303 525,00	R85,64	18,73 %
MZ - Mozambique	133 389	R17 220 415,00	R129,10	12,37 %
JO - Jordan	127 682	R14 930 088,00	R116,93	11,84 %
NL - Netherlands	126 972	R8 599 335,00	R67,73	11,77 %
HK - Hong Kong	51 514	R4 400 602,00	R85,42	4,78 %
MU - Mauritius	46 688	R5 774 299,00	R123,68	4,33 %
EG - Egypt	33 399	R8 824 497,00	R264,21	3,10 %
CD - Congo, the Democratic Republic of	28 909	R2 989 338,00	R103,40	2,68 %
SC - Seychelles	27 838	R4 786 276,00	R171,93	2,58 %
ET - Ethiopia	9 630	R2 116 489,00	R219,77	0,89 %
QA - Qatar	9 081	R2 186 619,00	R240,79	0,84 %
AE - United Arab Emirates	8 689	R1 128 196,00	R129,84	0,81 %
SZ - Swaziland	7 956	R630 467,00	R79,24	0,74 %
LS - Lesotho	3 252	R339 700,00	R104,45	0,30 %
KE - Kenya	2 958	R329 376,00	R111,35	0,27 %
NG - Nigeria	2 881	R514 883,00	R178,72	0,27 %
RW - Rwanda	950	R222 264,00	R233,96	0,09 %
UG - Uganda	340	R33 449,00	R98,38	0,03 %
SH - Saint Helena	146	R19 217,00	R131,58	0,01 %
ZM - Zambia	50	R4 400,00	R88,00	0,00 %
BW - Botswana	21	R1 831,00	R87,19	0,00 %
ZW - Zimbabwe	2	R1 756,00	R722,63	0,00 %
	1 078 699	R108 992 474,00	R101,04	100,00 %

- Quantities

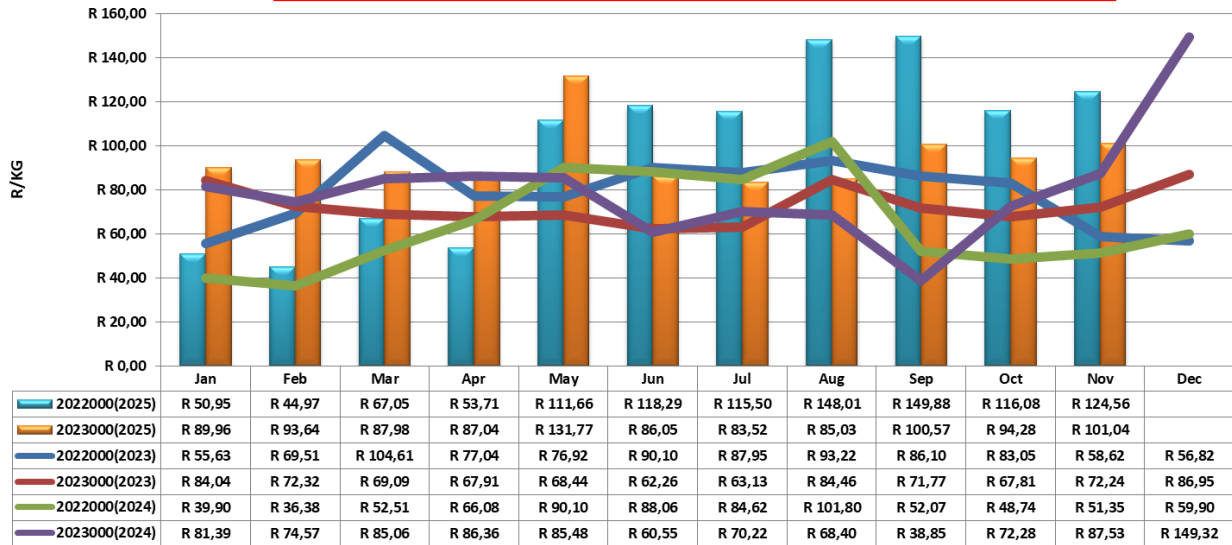
**EXPORTS Under 0202.20.00 / 0202.30.00
(2023/2025) Quantity KG**



**EXPORTS Under 0202.20.00 / 0202.30.00
2023/2025 Cumulative**



**EXPORTS Under 0202.20.00 / 0202.30.00
2023/2025 Price Comparison**



02011000,0201200 and 02013000– “Meat of Bovine, Fresh or Chilled: Carcasses, Half Carcasses, other cuts with bone in and Boneless”

02011000-“Meat of Bovine, Fresh or Chilled: Carcasses, Half Carcasses”

Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
MZ - Mozambique	13 860	R1 047 329,00	R75,56	74,39 %
JO - Jordan	2 605	R354 220,00	R135,98	13,98 %
SH - Saint Helena	2 166	R362 073,00	R167,16	11,63 %
	18 631	R1 763 622,00	R94,66	100,00 %

0201200-“Meat of Bovine, Fresh or Chilled: other cuts with bone in”

Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
SZ - Swaziland	13 552	R1 151 729,00	R84,99	42,40 %
MZ - Mozambique	7 931	R1 000 638,00	R126,17	24,81 %
JO - Jordan	6 660	R751 567,00	R112,85	20,84 %
NG - Nigeria	2 995	R655 071,00	R218,72	9,37 %
AE - United Arab Emirates	267	R8 696,00	R32,57	0,84 %
CD - Congo, the Democratic Republic of	227	R41 477,00	R182,72	0,71 %

TZ - Tanzania, United Republic of	218	R49 259,00	R225,96	0,68 %
SH - Saint Helena	100	R18 550,00	R185,50	0,31 %
AO - Angola	11	R1 609,00	R146,27	0,03 %
	31 961	R3 678 596,00	R115,10	100,00 %

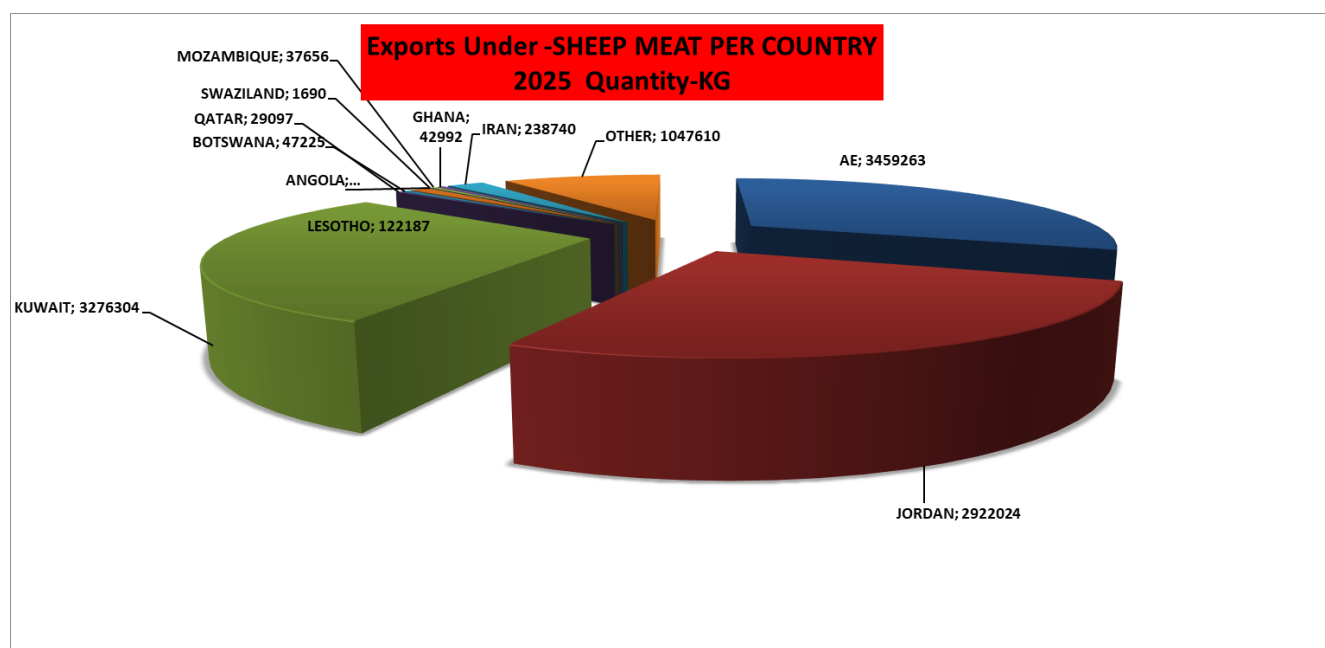
02013000- "Meat of Bovine, Fresh or Chilled: Boneless

Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
AE - United Arab Emirates	516 932	R71 012 381,00	R137,37	43,28 %
KW - Kuwait	155 427	R21 287 409,00	R136,96	13,01 %
QA - Qatar	120 575	R16 992 143,00	R140,93	10,10 %
JO - Jordan	93 941	R11 629 950,00	R123,80	7,87 %
MZ - Mozambique	82 682	R10 446 073,00	R126,34	6,92 %
LS - Lesotho	56 788	R1 516 658,00	R26,71	4,75 %
SA - Saudi Arabia	51 442	R7 087 393,00	R137,77	4,31 %
MU - Mauritius	28 640	R3 709 745,00	R129,53	2,40 %
BH - Bahrain	23 360	R4 216 638,00	R180,51	1,96 %
ZW - Zimbabwe	15 999	R1 880 136,00	R117,52	1,34 %
ET - Ethiopia	15 438	R1 155 500,00	R74,85	1,29 %
KE - Kenya	9 344	R1 665 101,00	R178,20	0,78 %
SZ - Swaziland	8 000	R520 000,00	R65,00	0,67 %
SC - Seychelles	4 543	R674 338,00	R148,44	0,38 %
EG - Egypt	4 326	R1 065 903,00	R246,39	0,36 %
LB - Lebanon	3 852	R1 101 968,00	R286,08	0,32 %
NG - Nigeria	1 347	R267 570,00	R198,63	0,11 %
HK - Hong Kong	878	R408 809,00	R465,61	0,07 %
MV - Maldives	540	R224 089,00	R414,98	0,05 %
TZ - Tanzania, United Republic of	310	R65 435,00	R211,08	0,03 %
AO - Angola	23	R4 296,00	R185,89	0,00 %
SH - Saint Helena	4	R554,00	R138,50	0,00 %
VN - Vietnam	1	R80,00	R80,00	0,00 %
	1 194 392	R156 932 169,00	R131,39	100,00 %

SHEEP MEAT EXPORTS

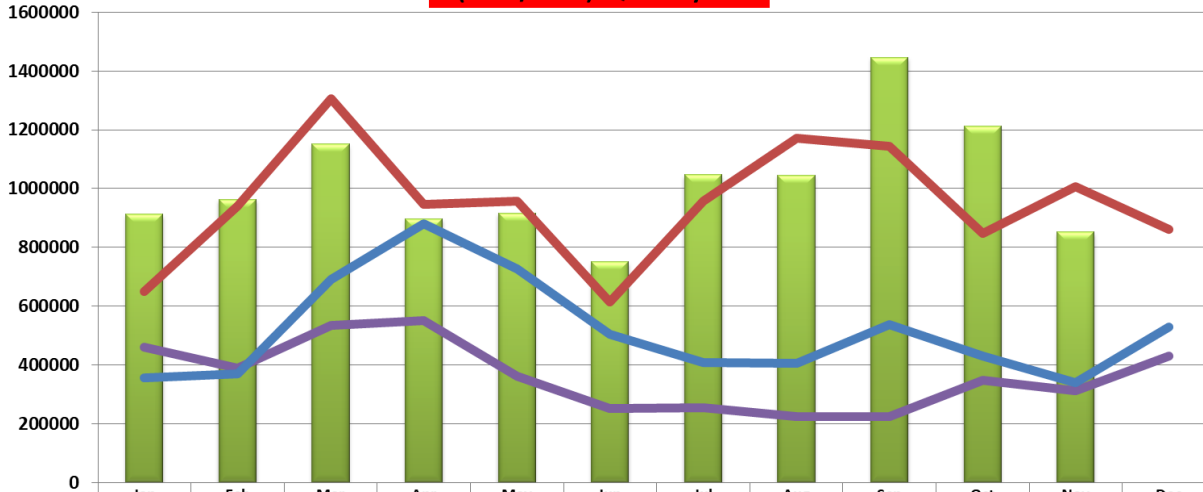


Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

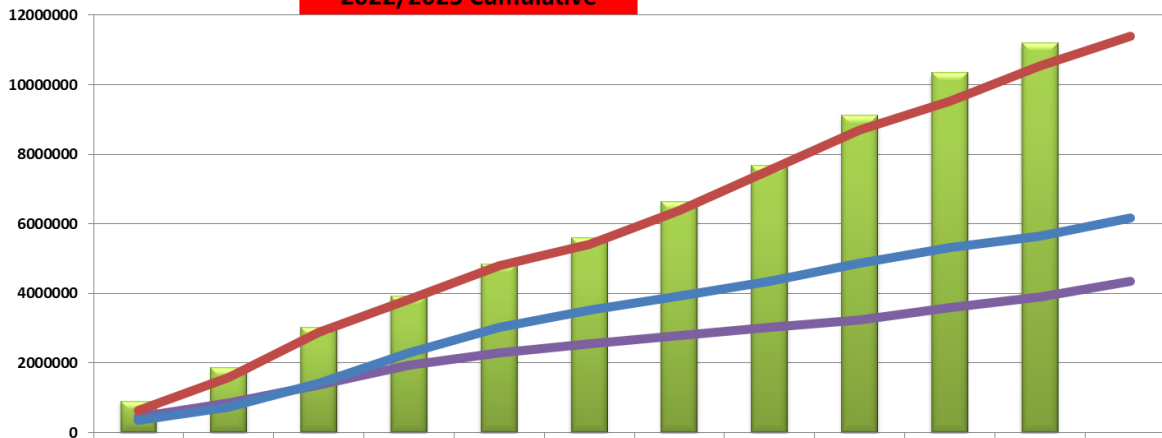
Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
AE - United Arab Emirates	301 498	R36 682 772,00	R121,67	35,37 %
KW - Kuwait	284 773	R44 512 581,00	R156,31	33,40 %
JO - Jordan	235 090	R35 985 538,00	R153,07	27,58 %
ET - Ethiopia	8 888	R1 466 520,00	R165,00	1,04 %
NG - Nigeria	5 185	R1 425 878,00	R275,02	0,61 %
CD - Congo, the Democratic Republic of	4 527	R635 625,00	R140,41	0,53 %
HK - Hong Kong	3 267	R471 327,00	R144,26	0,38 %
MZ - Mozambique	2 563	R457 506,00	R178,48	0,30 %
SC - Seychelles	2 037	R316 323,00	R155,30	0,24 %
MU - Mauritius	2 033	R243 589,00	R119,84	0,24 %
QA - Qatar	1 938	R250 609,00	R129,32	0,23 %
KE - Kenya	221	R26 161,00	R118,38	0,03 %
MV - Maldives	140	R46 390,00	R331,36	0,02 %
RW - Rwanda	100	R33 998,00	R339,98	0,01 %
BW - Botswana	84	R10 444,00	R124,78	0,01 %
ZN - Norwegian sector	60	R16 196,00	R269,93	0,01 %
LS - Lesotho	57	R6 661,00	R116,65	0,01 %
SH - Saint Helena	31	R4 702,00	R151,68	0,00 %
MW - Malawi	12	R3 171,00	R264,25	0,00 %
	852 504	R122 595 991,00	R143,81	100,00 %

**EXPORTS Under -SHEEP MEAT
(2022/2025) Quantity-KG**



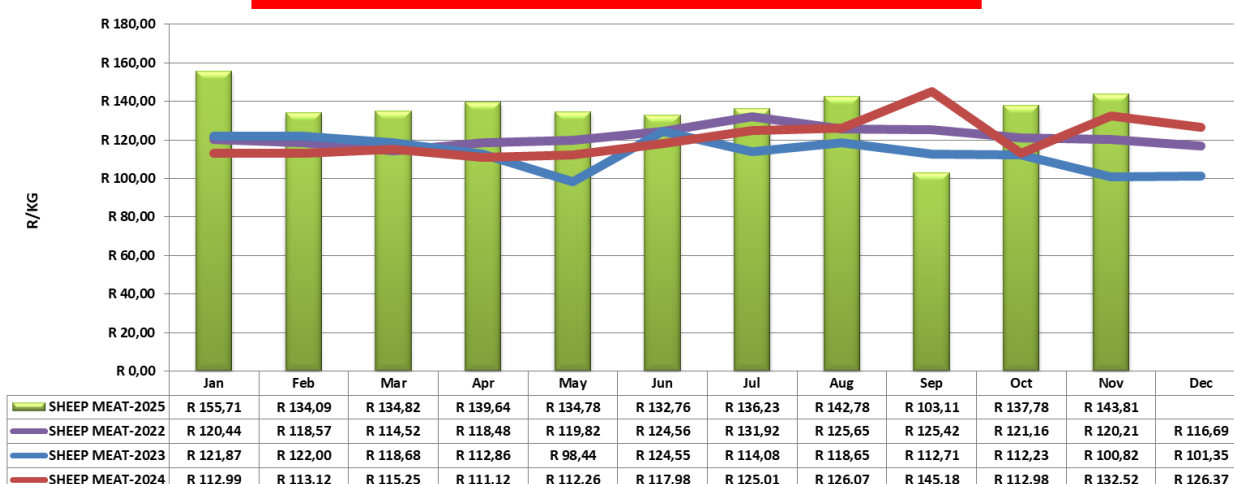
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
SHEEP MEAT-2025	912009	963563	1151835	897904	916614	751066	1046379	1045426	1446302	1211088	852504	
SHEEP MEAT-2022	460758	388583	534505	549557	361484	251218	253752	224402	223951	347748	313050	430474
SHEEP MEAT-2023	354929	369887	690986	880090	725873	505264	409183	406477	537111	429218	339733	529983
SHEEP MEAT-2024	649239	940584	1305802	946426	957356	615115	956362	1172388	1144085	846057	1006479	860002

**EXPORTS Under SHEEP MEAT
2022/2025 Cumulative**



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
SHEEP MEAT-2025	912009	1875572	3027407	3925311	4841925	5592991	6639370	7684796	9131098	10342186	11194690	
SHEEP MEAT-2022	460758	849341	1383846	1933403	2294887	2546105	2799857	3024259	3248210	3595958	3909008	4339482
SHEEP MEAT-2023	354929	724816	1415802	2295892	3021765	3527029	3936212	4342689	4879800	5309018	5648751	6178734
SHEEP MEAT-2024	649239	1589823	2895625	3842051	4799407	5414522	6370884	7543272	8687357	9533414	10539893	11399895

**EXPORTS Under SHEEP MEAT
2022 - 2025 Price Comparison**



- 02044200 – “Frozen Meat of Sheep – Bone In Cuts”

Export Totals by country

Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
CD - Congo, the Democratic Republic of	4 014	R519 093,00	R129,32	81,79 %
MZ - Mozambique	472	R91 580,00	R194,03	9,62 %
KE - Kenya	221	R26 161,00	R118,38	4,50 %
RW - Rwanda	100	R33 998,00	R339,98	2,04 %
ZN - Norwegian sector	60	R16 196,00	R269,93	1,22 %
LS - Lesotho	25	R1 744,00	R69,76	0,51 %
NG - Nigeria	12	R2 669,00	R222,42	0,24 %
SH - Saint Helena	4	R900,00	R225,00	0,08 %
	4 908	R692 341,00	R141,06	100,00 %

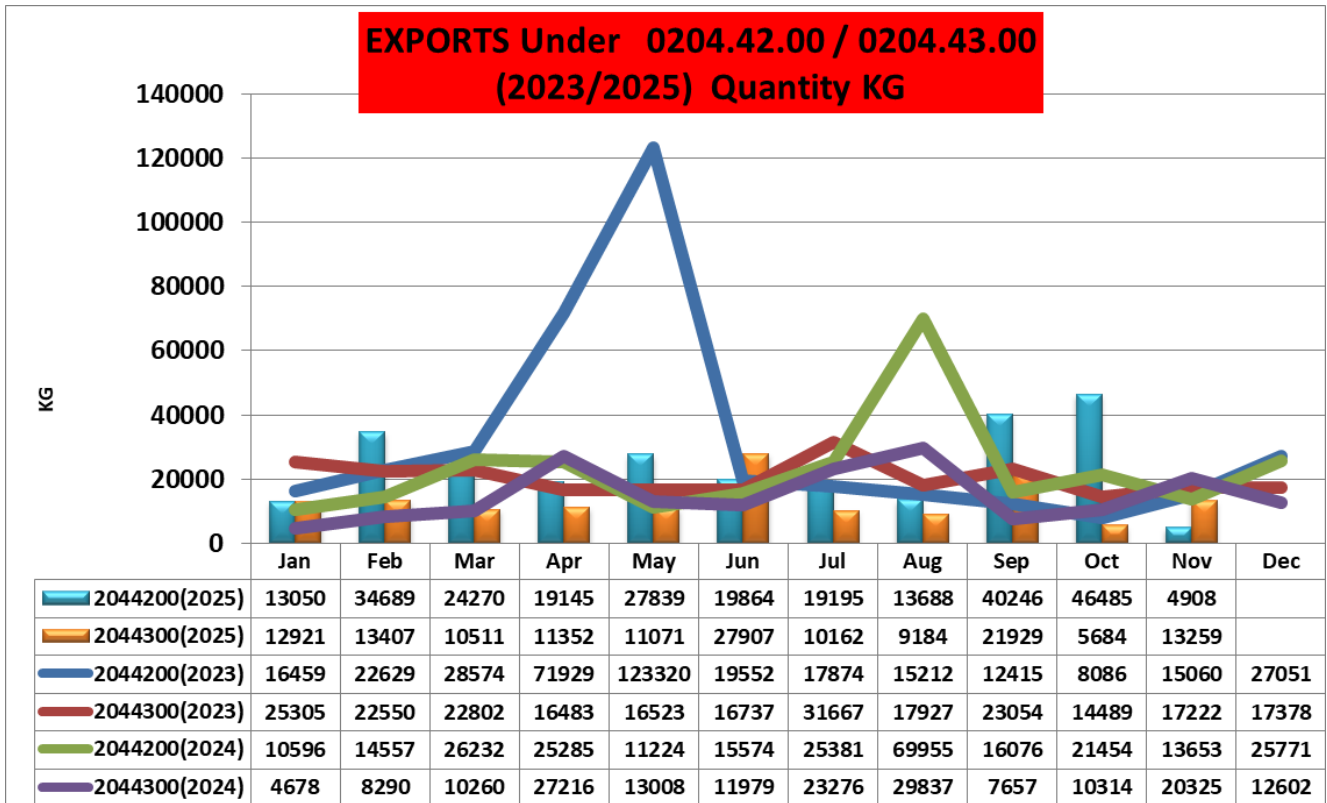
- 02044300 – “Frozen Meat of Sheep – Boneless”

Export Totals by country

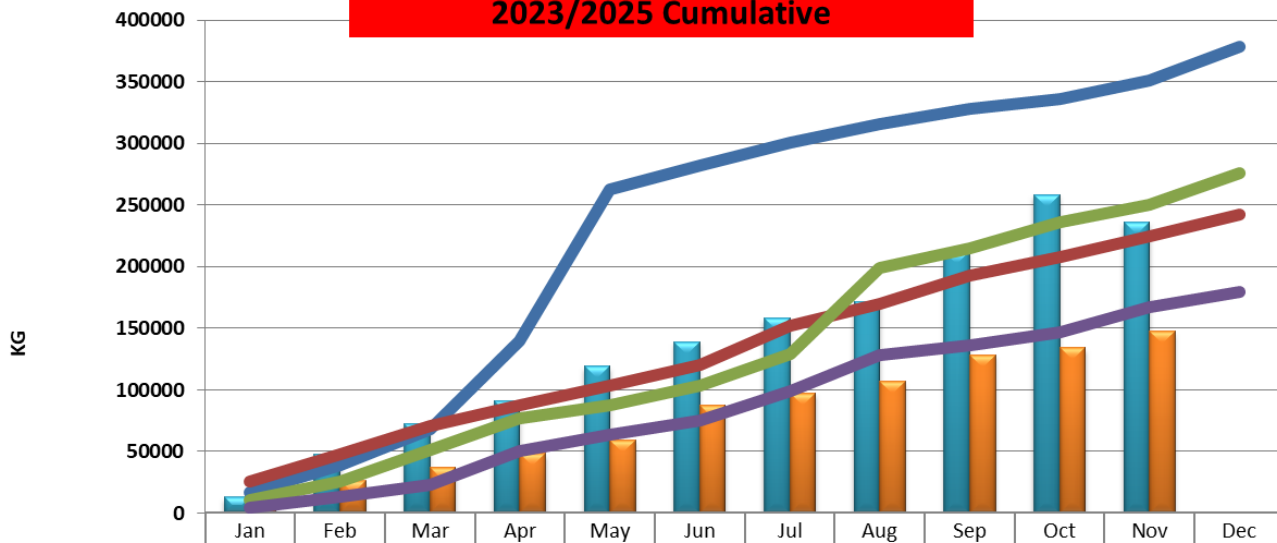
Exports between 01-Nov 2025 and 30-Nov 2025

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
ET - Ethiopia	8 888	R1 466 520,00	R165,00	67,03 %
SC - Seychelles	2 037	R316 323,00	R155,30	15,36 %
MU - Mauritius	2 033	R243 589,00	R119,84	15,33 %
MV - Maldives	140	R46 390,00	R331,36	1,06 %

NG - Nigeria	100	R19 500,00	R195,00	0,75 %
MZ - Mozambique	40	R11 457,00	R287,14	0,30 %
SH - Saint Helena	17	R2 937,00	R172,76	0,13 %
LS - Lesotho	5	R769,00	R153,80	0,04 %
	13 259	R2 107 485,00	R158,94	100,00 %

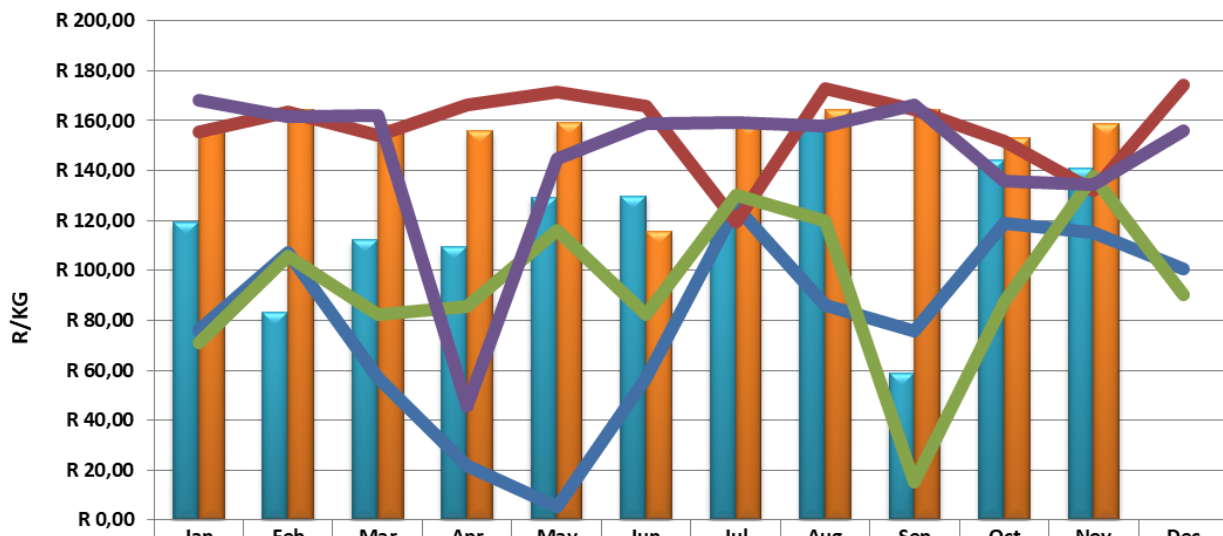


**EXPORTS Under 0204.42.00 / 0204.43.00
2023/2025 Cumulative**



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2044200(2025)	13050	47739	72009	91154	118993	138857	158052	171740	211986	258471	236379	
2044300(2025)	12921	26328	36839	48191	59262	87169	97331	106515	128444	134128	147387	
2044200(2023)	16459	39088	67662	139591	262911	282463	300337	315549	327964	336050	351110	378161
2044300(2023)	25305	47855	70657	87140	103663	120400	152067	169994	193048	207537	224759	242137
2044200(2024)	10596	25153	51385	76670	87894	103468	128849	198804	214880	236334	249987	275758
2044300(2024)	4678	12968	23228	50444	63452	75431	98707	128544	136201	146515	166840	179442

**EXPORTS Under 0204.42.00 / 0204.43.00
2023 - 2025 Price Comparison**



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2044200(2025)	R 119,24	R 83,34	R 112,29	R 109,41	R 129,03	R 129,79	R 120,33	R 160,07	R 58,78	R 144,15	R 141,06	
2044300(2025)	R 157,84	R 164,65	R 158,58	R 155,89	R 159,18	R 115,85	R 159,04	R 164,64	R 164,54	R 153,14	R 158,84	
2044200(2023)	R 76,16	R 107,29	R 57,02	R 21,66	R 5,32	R 57,08	R 125,55	R 85,97	R 75,92	R 118,79	R 115,05	R 100,74
2044300(2023)	R 155,30	R 163,67	R 154,11	R 166,16	R 171,59	R 165,74	R 119,40	R 172,68	R 164,36	R 151,75	R 132,17	R 174,47
2044200(2024)	R 70,90	R 105,93	R 82,14	R 85,77	R 115,94	R 82,39	R 130,42	R 120,02	R 15,37	R 87,62	R 137,83	R 90,17
2044300(2024)	R 168,38	R 161,85	R 162,21	R 45,73	R 144,88	R 158,65	R 159,23	R 157,83	R 166,53	R 135,71	R 134,49	R 155,80